



OKLAHOMA BAR ASSOCIATION

1901 North Lincoln Boulevard • P.O. Box 53036 • Oklahoma City, OK 73152-3036
Membership Department • 405 / 416-7000 • FAX 405 / 416-7001

OBA TRUST ACCOUNT REPORTING

Rule 1.15(j) - (m) of the Oklahoma Rules of Professional Conduct (ORPC), 5 O.S. 2011, ch. 1, app. 3-A

FULL NAME

BAR NUMBER

STREET ADDRESS / PO BOX

CITY

STATE

ZIP CODE

Phone

E-Mail

Please update my roster information to the above.

.....
Please ADD ____ or REMOVE ____ the following account to/from my profile.

Date Opened _____

Date Closed _____

Financial Institution Name

City, State, Zip

Account #

Account Name

This account IS IOLTA

This account IS NOT IOLTA

IOLTA in What State? _____

.....
Please ADD ____ or REMOVE ____ the following account to/from my profile.

Date Opened _____

Date Closed _____

Financial Institution Name

City, State, Zip

Account #

Account Name

This account IS IOLTA

This account IS NOT IOLTA

IOLTA in What State? _____